

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS – 2

Select One: Annual Registration Issue of Securities

Grenada Co-operative Bank Limited

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

Grenada, West Indies, 1932

Street and postal address of registered office:

No. 8 Church Street, P.O. Box 135,

St. George's, Grenada, West Indies

Company telephone number: () **440 2111** **473**

Fax number: (**473**) **440 - 6600**

Email address: **info@grenadaco-opbank.com**

Financial year-end: **09** **30** **2017**
(month) (day) (year)

Contact person(s): **Richard W. Duncan**
Corporate Secretary

Telephone number (if different from above): () _____

Fax number: (**473**) **440-6600**

Email address: **rwduncan@grenadaco-opbank.com**

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

The Bank operates in the Commercial Banking sector. Over 98% of the Bank's business is generated from customers residing in Grenada and approximately 2% from Grenadians residing abroad.

The Bank's main interest earner is Mortgage Loans followed by Consumer Loans. The Bank's investment portfolio consists of Government Treasury Bills, Government Bonds of ECCU territories, Corporate Papers of ECCU territories and Shares in private regional companies.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange	Shares	7,600,000	\$8.88

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

ISSUER - Grenada Co-operative Bank Limited

OFFERORS:

1. Rachel Lindsay = 96
2. Gideon Noel = 2,000
3. Justin C Benjamin = 600
4. Matthew Prescod = 3,000
5. Anthony Francis = 100

4. Territories in which Securities are Being Offered

Territory	Effective Date
ECCU	July 26, 2017

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Common Shares	Unlimited

b) Issued

TYPE/CLASS	No. OF SHARES
Common Shares	7,600,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
Common Stock	Unlimited

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Name: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____

Position: _____

Age: _____

Mailing Address: _____

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
National Insurance Scheme, Melville Street, St. George's	Common Shares	811,637	10.7%
Grenada Ports Authority, The Carenage, St. George's	Common Shares	465,900	6.1%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
N/A	N/A	N/A	N/A	N/A

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where	Name of the Exchange(s) on which the company's securities are listed:
N/A	N/A	N/A	N/A	N/A

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
N/A	N/A	N/A	N/A

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
N/A	N/A	N/A

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Richard W. Duncan

Name of Director:

Leslie Ramdhanny

SIGNED AND CERTIFIED

Date January 31, 2018

SIGNED AND CERTIFIED

Date January 31, 2018

Name of Corporate Secretary:

Richard W. Duncan

SIGNED AND CERTIFIED

Signature

Date January 31, 2018